

Financial Literacy 2008 - Securing retirement

Part 15 of 18



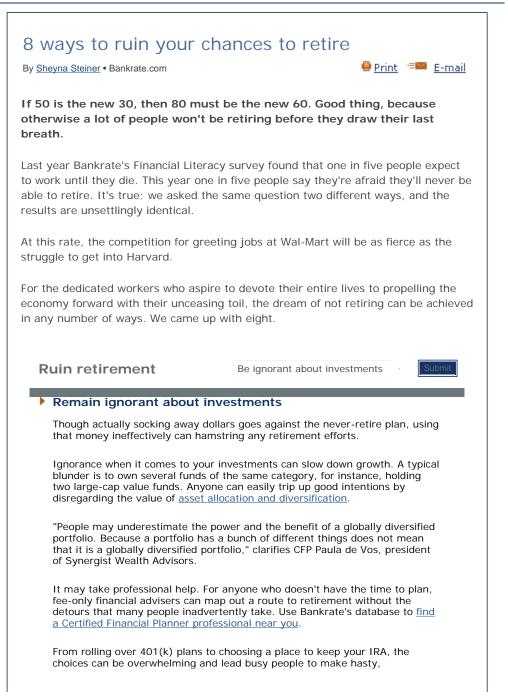
TAKE ACTION

Wreck your retirement

Retiring is not mandatory. You can stay shackled to a job until your last gasp if you follow these steps.

Securing retirement

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uninformed choices.

"Sometimes when people are looking to roll over qualified plans, they don't necessarily explore all of the benefits or detriments in assessing whether it's the right thing for them to do in a given instance," says de Vos. From tax, legal and financial standpoints, she adds, "They are fairly complicated."

Whether you do it yourself or have someone to help you, planning is essential unless, of course, you want to work until you die.

"Certainly the day you retire isn't the first day you should be thinking about it," says CFP Ralph Lunt, vice president and chief financial officer at Strategic Capital Advisors.

-- Posted: June 23, 2008

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